KEDIA ADVISORY

DAILY ENERGY REPORT

18 June 2026

MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	18-Jun-26	7172.00	7528.00	7042.00	7212.00	0.52
CRUDEOIL	20-Jul-26	7124.00	7470.00	7019.00	7158.00	0.48
CRUDEOILMINI	18-Jun-26	7178.00	7516.00	6888.00	7212.00	0.52
CRUDEOILMINI	20-Jul-26	7100.00	7437.00	6850.00	7162.00	0.49
NATURALGAS	25-Jun-26	306.60	311.70	295.10	297.30	-3.03
NATURALGAS	28-Jul-26	309.10	314.30	299.30	301.60	-2.49
NATURALGAS MINI	25-Jun-26	306.30	311.60	295.20	297.40	0.48
NATURALGAS MINI	28-Jul-26	309.50	314.30	299.50	301.70	20.90

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil $	76.05	76.10	75.71	76.08	0.08
Natural Gas $	3.1560	3.1710	3.1460	3.1640	0.25
Lme Copper	13711.23	13747.20	13683.40	13742.28	-0.65
Lme Zinc	3581.80	3582.65	3563.65	3579.40	-0.66
Lme Aluminium	3412.80	3433.65	3405.70	3422.35	0.84
Lme Lead	1980.50	1981.00	1971.20	1973.25	-0.50
Lme Nickel	17990.00	17990.00	17914.25	17949.25	-0.57

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	18-Jun-26	0.52	-48.21	Short Covering
CRUDEOIL	20-Jul-26	0.48	-4.72	Short Covering
CRUDEOILMINI	18-Jun-26	0.52	-2.69	Short Covering
CRUDEOILMINI	20-Jul-26	0.49	-1.08	Short Covering
NATURALGAS	25-Jun-26	-3.03	-13.20	Long Liquidation
NATURALGAS	28-Jul-26	-2.49	19.59	Fresh Selling
NATURALGAS MINI	25-Jun-26	-3.03	0.48	Fresh Selling
NATURALGAS MINI	28-Jul-26	-2.36	20.90	Fresh Selling

Crudeoil

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Technical Snapshot

SELL CRUDEOIL JUN @ 7300 SL 7500 TGT 7050-6900. MCX

Observations

Crudeoil trading range for the day is 6775-7747.

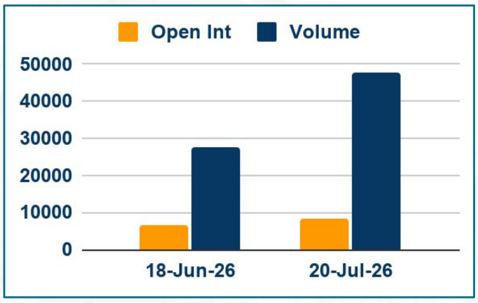
Crude oil prices rose after Trump threatens to resume bombing if Iran does not 'behave'

IEA sees gradual Hormuz recovery tipping into significant 2027 surplus

U.S. crude stocks fell 8.3 million barrels in the week ended June 12 – API

OPEC again lowers 2026 global oil demand growth forecast

OI & Volume



Spread

Commodity	Spread
CRUDEOIL JUL-JUN	-54.00
CRUDEOILMINI JUL-JUN	-50.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	18-Jun-26	7212.00	7747.00	7480.00	7261.00	6994.00	6775.00
CRUDEOIL	20-Jul-26	7158.00	7667.00	7413.00	7216.00	6962.00	6765.00
CRUDEOILMINI	18-Jun-26	7212.00	7833.00	7522.00	7205.00	6894.00	6577.00
CRUDEOILMINI	20-Jul-26	7162.00	7737.00	7450.00	7150.00	6863.00	6563.00
Crudeoil $		76.08	76.35	76.21	75.96	75.82	75.57

Natural Gas

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18 June 2026

Technical Snapshot

BUY NATURALGAS JUN @ 294 SL 290 TGT 300-304. MCX

Observations

Naturalgas trading range for the day is 284.8-318.

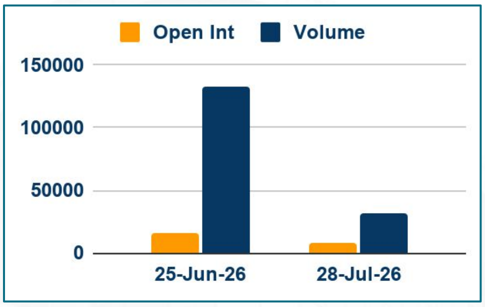
Natural gas fell on a bigger-than-expected weekly storage build and a slight increase in daily output.

Average gas output in the U.S. Lower 48 states has fallen to 109.3 bcfd so far in June, down from 109.7 bcfd in May

Meteorologists forecast the weather will remain mostly warmer than normal through July 1

Average gas demand in the Lower 48 states, including exports, would fall from 104.6 bcfd this week to 103.2 bcfd next week.

OI & Volume

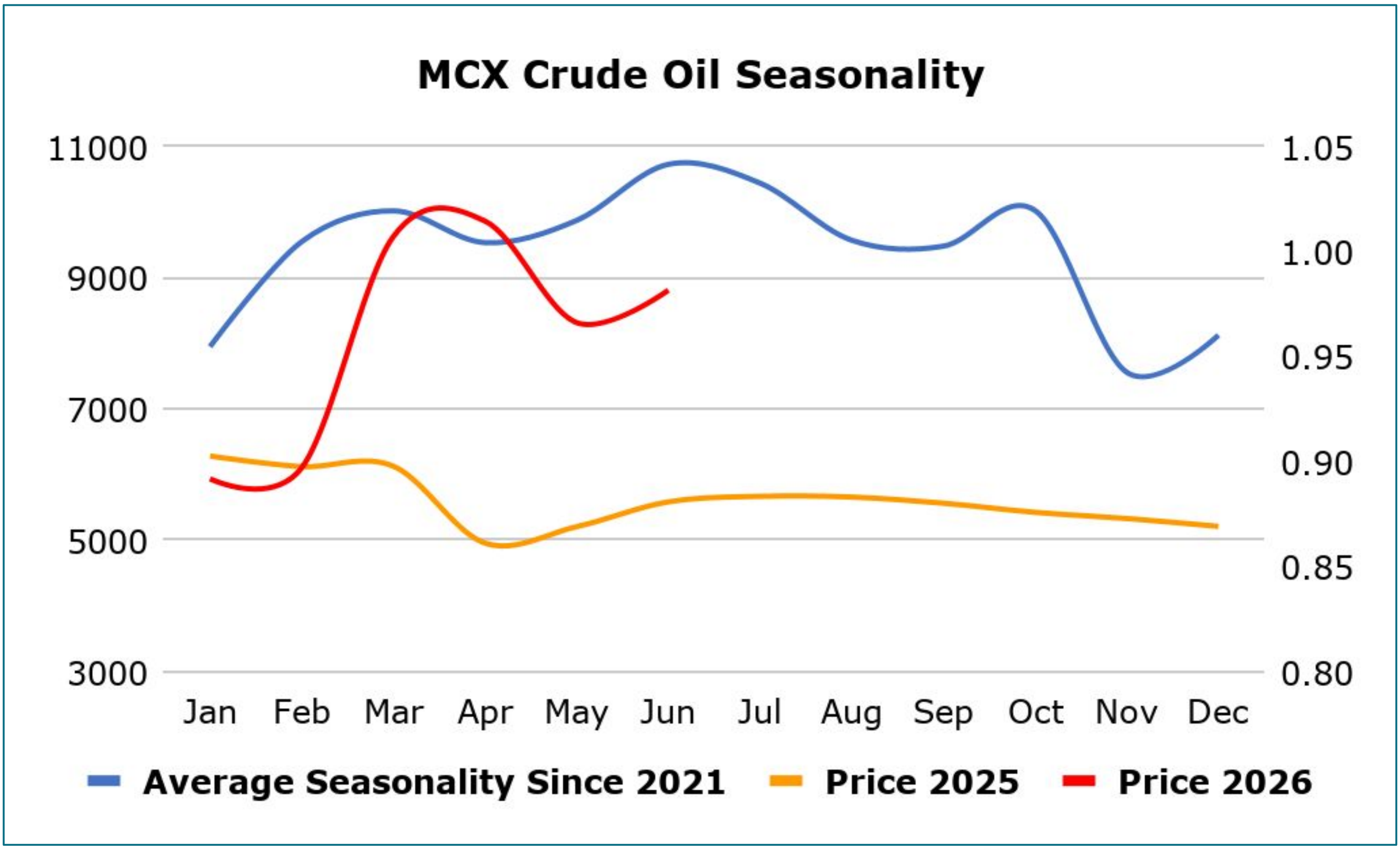


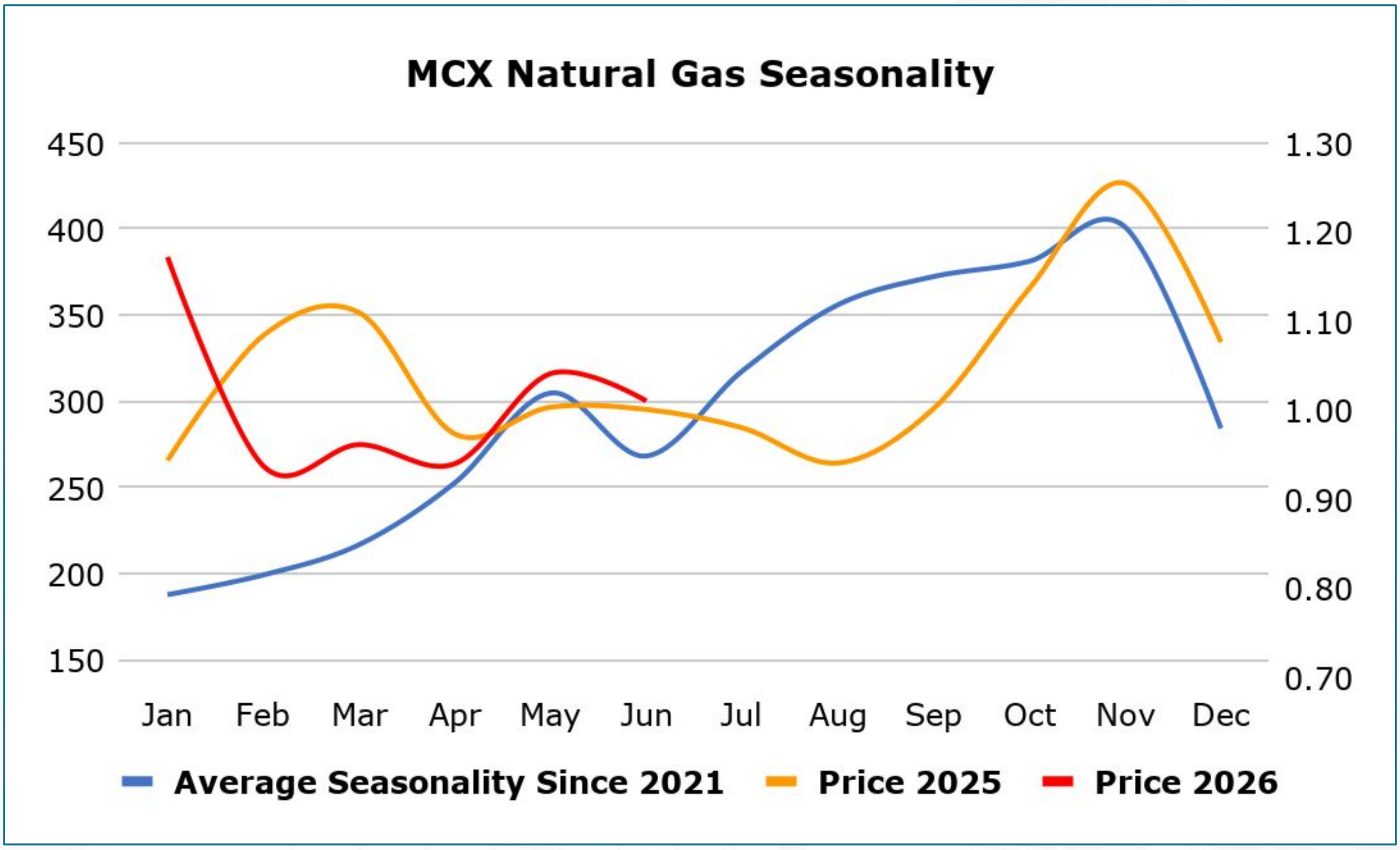
Spread

Commodity	Spread
NATURALGAS JUL-JUN	4.30
NATURALGAS MINI JUL-JUN	4.30

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	25-Jun-26	297.30	318.00	307.70	301.40	291.10	284.80
NATURALGAS	28-Jul-26	301.60	320.10	310.90	305.10	295.90	290.10
NATGAS MINI	25-Jun-26	297.40	318.00	307.00	301.00	290.00	284.00
NATGAS MINI	28-Jul-26	301.70	320.00	311.00	305.00	296.00	290.00
Natural Gas $		3.1640	3.1850	3.1740	3.1600	3.1490	3.1350


MCX Crude Oil Seasonality
11000
9000
7000
5000
3000
1.05
1.00
0.95
0.90
0.85
0.80
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec
Average Seasonality Since 2021
Price 2025
Price 2026


MCX Natural Gas Seasonality
450
400
350
300
250
200
150
1.30
1.20
1.10
1.00
0.90
0.80
0.70
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec
Average Seasonality Since 2021
Price 2025
Price 2026

Economic Data & News

KEDIA ADVISORY

18 June 2026

Economic Data

Date	Curr.	Data
Jun 15	EUR	Italian Trade Balance
Jun 15	EUR	Industrial Production m/m
Jun 15	EUR	Trade Balance
Jun 15	USD	Empire State Manufacturing Index
Jun 15	USD	Capacity Utilization Rate
Jun 15	USD	Industrial Production m/m
Jun 15	USD	NAHB Housing Market Index
Jun 16	EUR	ZEW Economic Sentiment
Jun 16	EUR	German ZEW Economic Sentiment
Jun 16	USD	ADP Weekly Employment
Jun 16	USD	Building Permits
Jun 16	USD	Housing Starts
Jun 16	USD	Import Prices m/m

Date	Curr.	Data
Jun 17	USD	Core Retail Sales m/m
Jun 17	USD	Retail Sales m/m
Jun 17	USD	Business Inventories m/m
Jun 17	USD	Pending Home Sales m/m
Jun 17	USD	Crude Oil Inventories
Jun 17	USD	Federal Funds Rate
Jun 18	EUR	Current Account
Jun 18	EUR	Italian Qtly Unemployment Rate
Jun 18	EUR	German Buba Monthly Report
Jun 18	USD	Philly Fed Manufacturing Index
Jun 18	USD	Unemployment Claims
Jun 18	USD	CB Leading Index m/m
Jun 18	USD	Natural Gas Storage

News you can Use

Japan's core machinery orders, which exclude volatile sectors such as ships and electric power, rose by 8.7% month-on-month to JPY 1,098.5 billion in April 2026, far exceeded market expectations for a 0.9% gain and marked a sharp rebound from the 9.4% decline recorded in March. The recovery was driven by a 5.1% increase in manufacturing orders to JPY 513.5 billion and a 6.7% rise in non-manufacturing orders excluding utilities to JPY 570.1 billion. On an annual basis, core machinery orders grew by 15.6%, beating market forecasts for a 9.3% gain and accelerating from a seven-month low of 5.9% rise in the preceding period. The Reuters Tankan index for Japanese manufacturers climbed to +13 in June 2026 from +8 in May, marking a second straight month of improvement as strong semiconductor demand boosted confidence among chemicals, electronics, and machinery producers. The chemicals sector index surged to +20 from +6, while firms cited booming orders tied to the chip market despite ongoing geopolitical tensions. Meanwhile, non-manufacturers' sentiment rose to +32 from +29, supported by stronger confidence in the real estate and construction sectors and a steady pipeline of new projects.

European Central Bank policymaker Joachim Nagel said there would be no immediate relief from an energy-driven spike in inflation even if the Strait of Hormuz reopens soon because it will take months for oil supply to recover to its pre-war level. U.S. and Iranian officials said overnight they have reached an agreement to end their war and reopen the Strait, a gateway for energy shipment, in a preliminary pact that sent oil prices falling. But Nagel reaffirmed his view that all options - meaning both holding interest rates steady or increasing them - remain for the central bank's next policy meeting on July 22 to 23. "No relief is in sight for the foreseeable future," Nagel said. "On the contrary: even if the Strait of Hormuz were to become navigable again soon, it will take months for the oil supply to return to normal." The ECB raised interest rates for the first time in nearly three years last week to try to curb inflation before the surge in energy costs, which has followed unprecedented supply disruption linked to the Iran war, spreads further across the euro zone economy.

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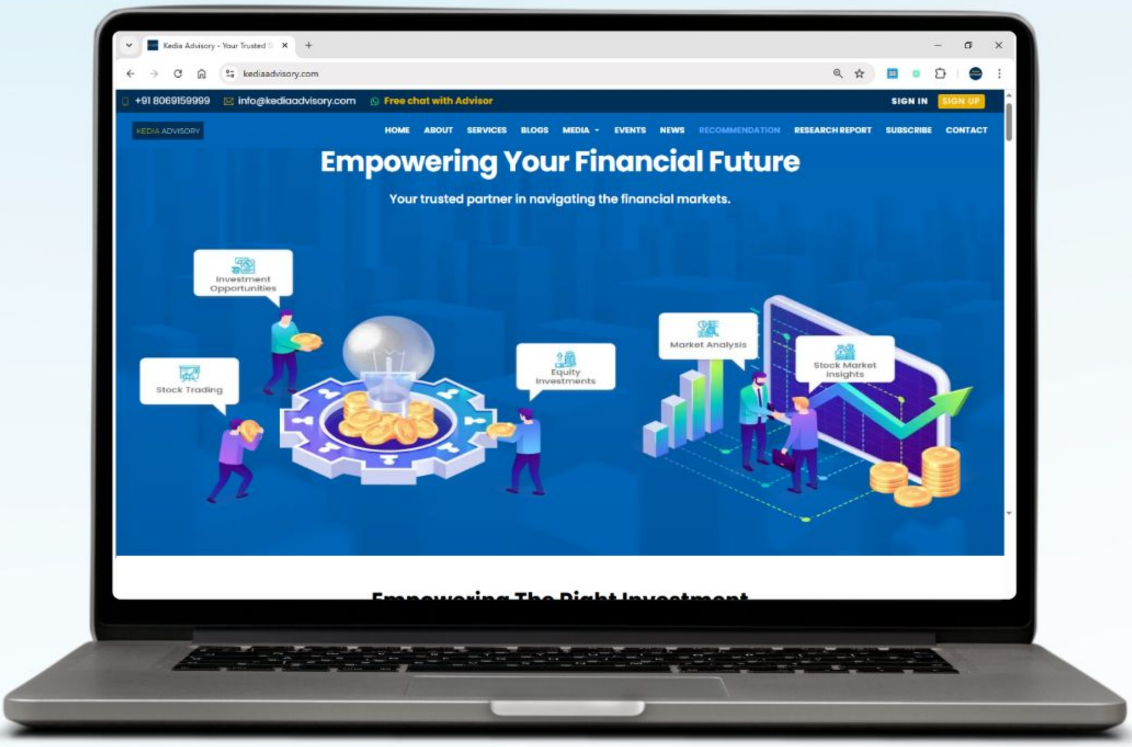

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